

EXHIBIT B

INVOICE



Official Committee of Unsecured Creditors of Winc, Inc., et al
unknown
New York City, NY

Invoice Number 2218660
Invoice Date 04/20/2023
Client Number 044409

For Professional Services Rendered Through: March 31, 2023

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Total</u>
00002	Case Management and Operating Reports	1.00	357.50
00004	Investigation, Due Diligence and Analysis	1.00	800.00
00005	Committee and Debtor Communications, Conference Calls and	4.70	2,904.00
00011	Miscellaneous Motions and Objections	2.70	1,656.00
00013	Professional Retention	0.20	69.50
00014	Fee Applications	1.50	607.50
00015	Cash Collateral and DIP Financing	0.20	132.00
00016	Disclosure Statement and Plan Matters and Solicitation	19.30	15,093.00
	Totals	30.60	21,619.50

Arent Fox Schiff LLP
Attorneys at Law

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Time Summary

	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<u>Partner</u>			
Christian M. McBurney	5.30	970.00	5,141.00
George P. Angelich	4.80	860.00	4,128.00
Justin Kesselman	13.00	660.00	8,580.00
<u>Associate</u>			
James E. Britton	5.00	570.00	2,850.00
Blended Rate for Attorneys: \$736.62			
<u>Paralegal</u>			
Lisa A. Indelicato	1.70	405.00	688.50
Alyssa Fiorentino	0.80	290.00	232.00
Totals	30.60		21,619.50

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Attorneys at Law044409 Official Committee of Unsecured Creditors of Winc, Inc., et al
00002 Case Management and Operating Reports
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For Professional Services Rendered Through: March 31, 2023

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/02/23	Alyssa Fiorentino	Review and circulate upcoming dates/deadlines.	0.10	29.00
03/02/23	Alyssa Fiorentino	Prepare J. Kesselman hearing registration.	0.10	29.00
03/06/23	Alyssa Fiorentino	Review and calendar upcoming dates/deadlines.	0.10	29.00
03/20/23	Alyssa Fiorentino	Review and preparation of critical dates & deadline memorandum.	0.40	116.00
03/30/23	Lisa A. Indelicato	Correspond with J. Britton regarding calendaring critical dates in case.	0.10	40.50
03/31/23	James E. Britton	Review CR summary of January and February MORs (0.2).	0.20	114.00
Fee Total			1.00	\$357.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	0.20	570.00	114.00
Lisa A. Indelicato	0.10	405.00	40.50
Alyssa Fiorentino	0.70	290.00	203.00
Timekeeper Summary Total	1.00		357.50

Current Fees	\$357.50
Subtotal For This Matter	\$357.50

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 00004 Investigation, Due Diligence and Analysis
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For Professional Services Rendered Through: March 31, 2023

Re: Investigation, Due Diligence and Analysis

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/20/23	George P. Angelich	Confer with J. Kesselman and J. Britton re issues for investigation.	0.70	602.00
03/20/23	Justin Kesselman	Confer with G Angelich and J Britton re: diligence.	0.30	198.00
Fee Total			1.00	\$800.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	0.70	860.00	602.00
Justin Kesselman	0.30	660.00	198.00
Timekeeper Summary Total	1.00		800.00

Current Fees \$800.00

Subtotal For This Matter \$800.00

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00005 Committee and Debtor Communications, Conference Calls and
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For Professional Services Rendered Through: March 31, 2023

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/02/23	Justin Kesselman	Call and emails with Court, M Hurford and A. Miellke.	0.80	528.00
03/03/23	Justin Kesselman	Emails with A Miellke.	0.20	132.00
03/07/23	Justin Kesselman	Attn to email with YCST re bar date materials (0.2)	0.20	132.00
03/08/23	James E. Britton	Draft update to committee members (0.3) and correspondence RE: same (0.1).	0.40	228.00
03/08/23	Justin Kesselman	Attn to emails with M Hurford.	0.20	132.00
03/09/23	Justin Kesselman	Email to YCST re: Plan	0.10	66.00
03/13/23	James E. Britton	Correspondence to committee RE: update (0.2); phone call with M. Horfurd RE: hearing and fee applications (0.3).	0.50	285.00
03/14/23	Justin Kesselman	Attn to email and draft from YCST.	0.20	132.00
03/16/23	James E. Britton	Phone call with Debtor counsel RE: plan process (0.4).	0.40	228.00
03/16/23	Justin Kesselman	Prepare for (0.4) and have call with YCST re plan (0.3)	0.70	462.00
03/20/23	James E. Britton	Correspondence RE: fee applications and dates and deadlines (0.2); phone call with creditor (0.2); phone call RE: confirmation and plan (0.2).	0.60	342.00
03/28/23	James E. Britton	Correspondence RE: fee applications and MORS (0.3).	0.30	171.00
03/29/23	Justin Kesselman	Email with A Miellke.	0.10	66.00
Fee Total			4.70	\$2,904.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	2.50	660.00	1,650.00
James E. Britton	2.20	570.00	1,254.00
Timekeeper Summary Total	4.70		2,904.00

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Current Fees	\$2,904.00
Subtotal For This Matter	\$2,904.00

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00011 Miscellaneous Motions and Objections
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For Professional Services Rendered Through: March 31, 2023

Re: Miscellaneous Motions and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/02/23	James E. Britton	Review revised bar date motion and notice (0.2); review transcript of bar date hearing (0.2); correspondence RE: same (0.2).	0.60	342.00
03/02/23	Justin Kesselman	Prepare for (0.5) and attend Bar date hearing (0.3)	0.80	528.00
03/03/23	Justin Kesselman	Attn to bar date order	0.50	330.00
03/06/23	James E. Britton	Review and analyze motion to extend assumption or rejection deadline (0.3); correspondence RE: same (0.2); review and analyze plan and TSA terms RE: delayed assumption (0.3).	0.80	456.00
Fee Total			2.70	\$1,656.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	1.30	660.00	858.00
James E. Britton	1.40	570.00	798.00
Timekeeper Summary Total	2.70		1,656.00

Current Fees \$1,656.00

Subtotal For This Matter \$1,656.00

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 00013 Professional Retention
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For Professional Services Rendered Through: March 31, 2023

Re: Professional Retention

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/02/23	Alyssa Fiorentino	Discussion with Y. Cruz re: retention application.	0.10	29.00
03/29/23	Lisa A. Indelicato	Review status of supplemental 2014 search.	0.10	40.50
Fee Total			0.20	\$69.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	0.10	405.00	40.50
Alyssa Fiorentino	0.10	290.00	29.00
Timekeeper Summary Total	0.20		69.50

Current Fees	\$69.50
Subtotal For This Matter	\$69.50

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 00014 Fee Applications
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For Professional Services Rendered Through: March 31, 2023

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/15/23	Lisa A. Indelicato	Prepare fee and expense summary chart.	1.00	405.00
03/20/23	Lisa A. Indelicato	Correspond with J. Britton regarding monthly fee statement for February.	0.10	40.50
03/22/23	Lisa A. Indelicato	Correspond with J. Britton regarding monthly fee statement.	0.10	40.50
03/23/23	Lisa A. Indelicato	Follow up with Y. Cruz regarding February invoice.	0.10	40.50
03/27/23	Lisa A. Indelicato	Correspond with J. Britton regarding status of February invoice.	0.10	40.50
03/30/23	Lisa A. Indelicato	Correspond with J. Britton regarding status of February invoice.	0.10	40.50
Fee Total			1.50	\$607.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	1.50	405.00	607.50
Timekeeper Summary Total	1.50		607.50

Current Fees	\$607.50
Subtotal For This Matter	\$607.50

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 00015 Cash Collateral and DIP Financing
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Re: Cash Collateral and DIP Financing

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
02/24/23	Justin Kesselman	Attn to email from M. Litvak re: sale escrowed funds application.	0.20	132.00
Fee Total			0.20	\$132.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Justin Kesselman	0.20	660.00	132.00
Timekeeper Summary Total	0.20		132.00

Current Fees	\$132.00
Subtotal For This Matter	\$132.00

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 00016 Disclosure Statement and Plan Matters and Solicitation
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For Professional Services Rendered Through: March 31, 2023

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/01/23	Christian M. McBurney	Review of email questions from J. Kesselman regarding question of leaving refund rights of Winc Inc inside company (.1); prepare questions to J. Kesselman regarding same (.2); prepare and send responses to J. Kesselman (.2); review questions from J. Kesselman regarding keeping Winc Inc. alive in light of post-closing payments (.2); review of purchase and sale agreement and transition agreement (.6); analysis regarding same (.4); prepare email to J. Kesselman regarding same (.4).	2.10	2,037.00
03/01/23	Justin Kesselman	Attn to plan and disclosure statement structure and revisions.	1.20	792.00
03/03/23	Christian M. McBurney	Review of five tax questions by J. Kesselman and analysis of same (.4); review of liquidating trust requirements (.2); prepare responses to questions and send to J. Kesselman (.4); review additional question by J. Kesselman and prepare response regarding same (.2).	1.20	1,164.00
03/03/23	George P. Angelich	Review issues re plan and trust.	1.20	1,032.00
03/03/23	Justin Kesselman	Attn to tax-related issues in plan and confer with C McBurney re the same.	1.30	858.00
03/06/23	George P. Angelich	Review issues re contract assumption in context of plan.	0.40	344.00
03/06/23	James E. Britton	Review and analyze local counsel comments to plan/DS (0.7) and liquidation trust agreement (0.5).	1.20	684.00
03/07/23	Justin Kesselman	Work on revisions to combined plan and disclosure statement.	3.50	2,310.00
03/08/23	Christian M. McBurney	Review of revised Plan/Disclosure document addressing tax issues (.6); prepare comments and revisions regarding same and send to J. Kesselman (.6).	1.20	1,164.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/09/23	Christian M. McBurney	Emails with J. Kesselman regarding valuation of claims (.2); review additional questions from J. Kesselman for Plan/disclosure discussion and analysis regarding same and prepare answers to same and send them to J. Kesselman (.5).	0.70	679.00
03/09/23	George P. Angelich	Follow up re plan tax issues and comments.	1.30	1,118.00
03/09/23	Justin Kesselman	Attn to plan/DS revisions.	2.70	1,782.00
03/16/23	George P. Angelich	Prepare for and attend conference call with Debtor's counsel re plan.	1.20	1,032.00
03/20/23	Christian M. McBurney	Emails with G. Angelich and J. Kesselman regarding ERCP refunds.	0.10	97.00
Fee Total			19.30	\$15,093.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Christian M. McBurney	5.30	970.00	5,141.00
George P. Angelich	4.10	860.00	3,526.00
Justin Kesselman	8.70	660.00	5,742.00
James E. Britton	1.20	570.00	684.00
Timekeeper Summary Total	19.30		15,093.00

Current Fees \$15,093.00
Subtotal For This Matter \$15,093.00

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Current Fees For All Matters

\$21,619.50

Total Amount Due This Invoice

\$21,619.50